



May 7, 2008

TENNESSEE Regulatory Authority
Ms. Darlene Standley
460 James Robertson Parkway
Nashville, Tennessee 37243-0505

REFERENCE: Docket No. 08-00044

Dear Ms. Standley:

In response to your letter dated May 6, 2008, we provide the following responses in hopes of demonstrating our abilities to provide services within the state of Tennessee. We submit this response in electronic format with four (4) copies to be delivered by FedEx. (*Original questions have been shortened for this response, however fully addressed.*)

1. *Provide a copy of the Certificate of Authority by the Secretary of State in Tennessee.*
Access Fiber Group, Inc. certificate was filed with the State of Tennessee Department of State on October 1, 2007. A copy of the certificate is attached (ATTACHMENT A)
2. *Will any voice grade services be offered by Access Fiber Group, Inc?* No – Access Fiber Group, Inc. will be offering dark fiber and broadband services only to our wholesale and retail clients.
3. *Provide current (vs. projection) financial statements.*
Please find (ATTACHMENT B - *Confidential*) Balance Sheet for current financials. Access Fiber Group, Inc. became incorporated and began full operations in September 2007.
4. *Provide proof of contracts as referenced in Exhibit F of the petition.*
See CONFIDENTIAL client contracts for AFG, attached hereto (ATTACHMENT C) Are there any other sources of funding for Access Fiber Group, Inc's Tennessee operations? If so, provide proof of the funding. Included as ATTACHMENT D (*Confidential*) to this document, please find a copy of the Promissory Note between Access Fiber Group, Inc. and our funding partner SB Ventures. The current Line of Credit with SB Ventures is \$400, 000 with the ability to increase, however we feel that \$400, 000 will meet our current funding needs. In addition, Maintenance Contracts with our current contracts (ATTACHMENT C) will serve as ongoing revenues for Access Fiber Group, Inc.



5. *Have there been any complaints filed with any state or federal agency in the states where Access Fiber Group, Inc. is currently providing services?* **NO.**
6. *Will Access Fiber Group, Inc. provide service to any residential customers?* **NO.**
7. *Will Access Fiber Group, Inc. merely be the underlying provider of the infrastructure used by Verizon Business and Anniston Fiber Networks?* **Access Fiber Group, Inc. is selling dark fiber to the mentioned clients for network infrastructure; however we will actively market and sell dark fiber services to retail and wholesale clients.**
8. *Provide a Sample bill.* **ATTACHMENT E is an actual recent bill (*confidential*) submitted to Verizon for Phase I completion of services. NOTE: Customer network is being built in phases to eliminate funding up front. *Effective April 1, 2008, new customer terms were agreed upon with current customers and all future services will be paid 50% upfront at contract signing.**

Thank you for the opportunity to provide further clarification to our application. If you have any questions or concerns regarding this information or other areas, please do not hesitate to contact me at 256.405.0613 or 256.225.0600.

Sincerely,

Janine K. Moses
Access Fiber Group, Inc.

Attachment(s)

Secretary of State
Division of Business Services
312 Eighth Avenue North
6th Floor, William R. Snodgrass Tower
Nashville, Tennessee 37243

DATE: 10/01/07
REQUEST NUMBER: 6139-0313
TELEPHONE CONTACT: (615) 741-2286
FILE DATE/TIME: 10/01/07 0838
EFFECTIVE DATE/TIME: 10/01/07 0838
CONTROL NUMBER: 0560003

TO:
JACK F WITCHER ATTORNEY
PO DRAWER 1330

BREMEN, GA 30110

RE:
ACCESS FIBER GROUP, INC.
APPLICATION FOR CERTIFICATE OF AUTHORITY -
FOR PROFIT

WELCOME TO THE STATE OF TENNESSEE. THE ATTACHED CERTIFICATE OF AUTHORITY HAS BEEN FILED WITH AN EFFECTIVE DATE AS INDICATED ABOVE.

A CORPORATION ANNUAL REPORT MUST BE FILED WITH THE SECRETARY OF STATE ON OR BEFORE THE FIRST DATE OF THE FOURTH MONTH FOLLOWING THE CLOSE OF THE CORPORATION'S FISCAL YEAR. PLEASE PROVIDE THIS OFFICE WITH WRITTEN NOTIFICATION OF THE CORPORATION'S FISCAL YEAR. THIS OFFICE WILL MAIL THE REPORT DURING THE LAST MONTH OF SAID FISCAL YEAR TO THE CORPORATION AT THE ADDRESS OF ITS PRINCIPAL OFFICE OR TO A MAILING ADDRESS PROVIDED TO THIS OFFICE IN WRITING. FAILURE TO FILE THIS REPORT OR TO MAINTAIN A REGISTERED AGENT AND OFFICE WILL SUBJECT THE CORPORATION TO ADMINISTRATIVE REVOCATION OF ITS CERTIFICATE OF AUTHORITY.

WHEN CORRESPONDING WITH THIS OFFICE OR SUBMITTING DOCUMENTS FOR FILING, PLEASE REFER TO THE CORPORATION CONTROL NUMBER GIVEN ABOVE.

FOR: APPLICATION FOR CERTIFICATE OF AUTHORITY -
FOR PROFIT

ON DATE: 09/12/07

FROM:
ACCESS FIBER GROUP INC.
200 GLEN EAGLE CT

RECEIVED: FEES \$600.00 \$0.00
TOTAL PAYMENT RECEIVED: \$600.00

CARROLLTON, GA 30117-4267

RECEIPT NUMBER: 00004267124
ACCOUNT NUMBER: 00578937



RILEY C. DARNELL
SECRETARY OF STATE