

# TENNESSEE REGULATORY AUTHORITY

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460 James Robertson Parkway  
Nashville, Tennessee 37243-0505  
T.R.A. DOCKET ROOM

Eddie Roberson, Chairman  
Tre Hargett, Director  
Sara Kyle, Director  
Ron Jones, Director



March 11, 2008

Henry Walker, Counsel  
Boult, Cummings, Conners & Berry, PLC  
1600 Division Street, Suite 700  
Nashville, TN 37203

RE: Docket No. 08-00033: Petition of DIECA Communications, Inc. for Approval to Encumber Utility Property

Dear Messrs. Walker, Blau, and Strenkowski:

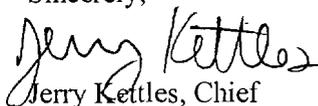
In order to fully analyze the above-referenced *Petition*, the Tennessee Regulatory Authority ("TRA" or "Authority") requires additional information. Please provide the information requested below by March 18, 2008, and refer to this correspondence as Data Request No. 1 in the response.

1. Has DIECA Communications, Inc. d/b/a Covad Communications Company ("Covad") filed similar petitions or notices in other states? If so, provide a listing of states and action taken.
2. Has Covad applied for approval of the financing transaction from any federal agency? If so, what is the status of any such petition or notification?
3. The *Petition* notes that the Senior First Lien Facilities and Senior Second Lien Facility will be secured by substantially all the assets of Covad. Will any Tennessee assets be pledged as collateral for debt issued as part of the financing transaction?
4. Provide a copy of the terms and conditions for the financing transaction described in the *Petition*.

If you have any questions or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or email him at [Carlos.Black@state.tn.us](mailto:Carlos.Black@state.tn.us). Please respond by sending the original and 13 copies either by U.S. Mail or express mail. Alternatively, you may send the original and four (4) copies along with and electronic file to:

Ms. Sharla Dillon, Docket Room Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, TN 37243-0505  
Email: [Sharla.Dillon@state.tn.us](mailto:Sharla.Dillon@state.tn.us)

Sincerely,

  
Jerry Kettles, Chief

Economic Analysis & Policy Division

Cc: Russell M. Blau  
Jeffrey R. Strenkowski  
Jason Wakefield